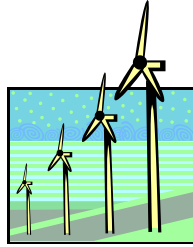


This is an example of a 3rd party cost-sharing commitment letter for a proposed project.
This letter should be attached to the proposal submission.



Aloha Energy Alternatives, Inc.
123 Rainbow Way
Honolulu, HI 96813

June 1, 2009

Jane Shell, PhD
University of Hawaii
School of Oceanography
2500 Dole Street
Honolulu, HI 96822

Dear Dr. Shell:

Aloha Energy Alternatives, Inc. is pleased to support your proposed research project, "Wave Energy to Power Hawaii's Future" being submitted for funding to the U.S. Department of Energy (DOE).

If the DOE funds this proposal, Aloha Energy Alternatives, Inc. is committed to providing the services of Dr. Sam Shore, a world-renowned researcher in the field of wave energy. We will also support the travel costs necessary for Dr. Shore to participate in this proposed collaboration.

The value of the services and support being offered to this award is estimated at \$25,750.

If you have any questions, you may contact me at 808.123.4567.

Sincerely,

Linda Sand
President and Chief Executive Officer